

Liberty Savings Bank
Attn: HSA Department
2323 Stickney Point Rd.
Sarasota, FL 34231
Fax: 941.953.6006

HSA Authorized Signer Form



Purpose: Use this form to name or change an authorized signer for your existing HSA.

Personal Information of HSA Owner

Name (HSA Owner)

Social Security Number

Date of Birth

Account Number

(Numbers are 11 digits and begin with "999")

Authorized Signer Information

Complete this section to add or delete an authorized signer. The authorized signer must sign below if you are adding the authorized signer.

CHECK ONE

Add Authorized Signer

Remove Existing Authorized Signer

(or both, if applicable)

Complete part A below

Complete part B below

A. Add New Authorized Signer

Authorized Signer Name

Soc Sec #

Date of Birth

Mailing Address

City

State

Zip

Do you want this Authorized Signer to receive a debit card for the account? Yes No

(Note: Fees may apply for the authorized signer's card)

B. Remove Existing Authorized Signer

Please note, the authorized signer does not need to sign below.

Authorized Signer Name

Authorized Signer Social Security Number

Signatures

Authorized Signer Signature Statement: You (the Authorized Signer) understand that we have a current need to verify your identity and creditworthiness. Therefore, by signing below, you authorize us to verify your credit record and employment history by any means necessary, including preparation of a credit report by a credit agency.

HSA Owner Signature Statement: I hereby authorize the person named above in Section 2: Add New Authorized Signer Information as an authorized signer for my HSA. If a debit card was selected, I am a current HSA owner and understand that I remain subject to that Agreement. I hereby request that you remove any authorized signer designated in Section B, Remove Existing Authorized Signer, above.

HSA Owner's Signature _____

Date _____

Please remember to review and name beneficiaries for your HSA. Use the HSA Beneficiary form to name and change beneficiaries.

Liberty Health Bank is a division of Liberty Savings Bank FSB, Member FDIC

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